

Medical Baseline Allowance Program Training

March 2024





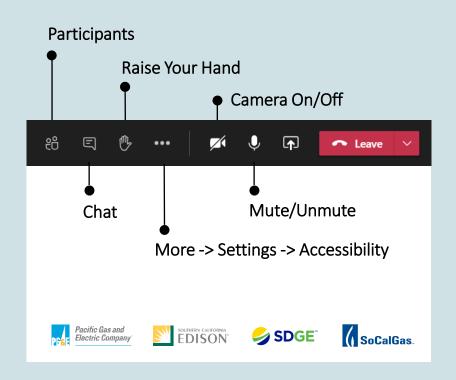




Housekeeping

- Take notes and reserve your questions for the Q&A section
- The presentation deck will be posted at <u>www.prepareforpowerdown.com</u> after Q&A from both the March 20 & 27 meetings have been added to the deck
- Turn on your camera if you feel comfortable
- Turn on your Live Captions in the Accessibility menu
- Use the Raise your hand or Chat feature located on your screen if you have a question at the end of the presentation
- Unmute yourself to speak then mute yourself when you are finished with your question

Marcia – Medical Baseline Advisor

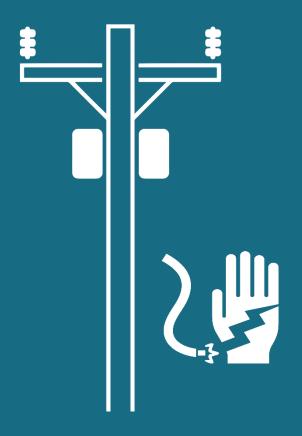


Agenda



- 1 Welcome & Introductions
- 2 Safety Message
- 3 Medical Baseline Program
- Public Safety Power Shutoff Preparedness & Resources
- **5** Q&A

Safety Message

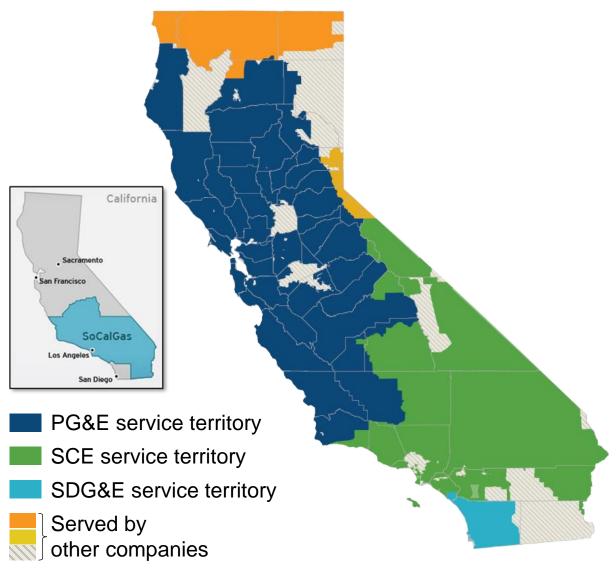


Electrical Safety Tips:

Always assume all downed power lines are live.

- 1. Stay 100 feet away from downed power lines and call 911.
- 2. Never drive over downed power lines or anything in contact with them.
- 3. Never try to move downed power lines.
- 4. Don't approach or touch anyone or anything in contact with a downed power line.
- 5. Never attempt to extinguish a fire near a downed power line.

Utility Territories and Crossover Boundaries



- PG&E and SCE both serve customers in Fresno, Kern and Santa Barbara Counties
- SCE and SDG&E both serve customers in Orange County
- SDG&E serves customers in the San Diego region as well as some in southern Orange County
- SoCalGas provides natural gas service in SCE territory and beyond

Medical Baseline Allowance Program

Ashley Hinson – Medical Baseline Program Manager









Medical Baseline (MBL) Program



The Medical Baseline Allowance (MBL) Program, also known as the Medical Baseline Allowance, is an assistance program for residential customers who have extra energy needs due to their qualifying conditions.



The MBL Program is **NOT** an income eligibility program, no income related questions are asked during certification.



The MBL Program was **established in 1984** pursuant to Assembly Bill (AB) 2443 that amended <u>Public Utilities Code §739</u>.



MBL applicant must be a **full-time resident in the home**, it doesn't have to be the utility account holder.



MBL Financial Benefits

An additional allotment of energy or a discount depending on your rate.

Depending on their energy needs, as verified by a medical practitioner during the MBL certification, eligible MBL customers may receive approximately.

- Additional 16.438 kilowatt-hours (kwh) of electricity (for eligible electric rates with a baseline) daily, or a monthly discount (for eligible electric rates without a baseline), and/or*
- Additional 0.82192 therms of natural gas daily

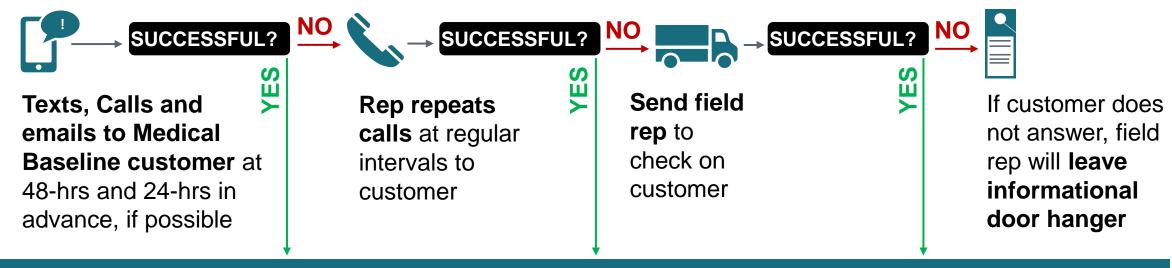


Note: Enrollment in the MBL program does not prevent customers from being disconnected for non-payment of bills or being impacted by power outages.

^{*}Financial benefit applicability may vary for each utility, such as; SCE 11%, PG&E 12%, and SDGE 20%. Customers may find more information on their electric utility MBL webpage.

MBL PSPS Support (Electric Utilities Only)

- MBL customers receive extra notifications in advance of a Public Safety Power Shutoff (PSPS) (electric utilities only)
- PSPS notifications may be sent via automated calls, texts and emails (available in prevalent languages)
 based on customers' contact preferences, and according to the following schedule:



CONFIRMED CUSTOMER CONTACT



- For MBL* notifications, the notification is considered successful if the customer has answered a phone call, responded to a text message, opened an email or clicked on a link included in an email
- Customers are also notified when power is back on

^{*}PG&E's EPSS (Enhanced Powerline Safety Settings): Please note that EPSS is not a planned electric outage, and advance notifications are not possible. As of 2022, all impacted customers are defaulted to receive automated EPSS outage calls and they are also provided estimated time of restoration, if available.

**For SCE's Faster Grid Protection Settings, please visit Faster Grid Protection Settings in High Fire Risk Areas (edison.com)

MBL Eligibility

Below are a few examples of qualifying conditions or devices that meet eligibility for the MBL Program.

- We encourage customers to NOT disqualify themselves if they do not see their condition or device listed on the utilities' websites
- We recognize that new devices and technologies are being introduced regularly and we evaluate every application and condition/device, for eligibility

Examples of Qualifying Medical Conditions

- Paraplegic, hemiplegic or quadriplegic condition
- Multiple sclerosis with additional heating and/or cooling needs
- Scleroderma with additional heating needs
- Life-threatening illness or compromised immune system, and additional heating and/or cooling are needed to sustain life or prevent medical deterioration
- Asthma and/or sleep apnea

Examples of Qualifying Medical/Mobility Devices

- Motorized wheelchair/scooter
- CPAP or other breathing machines
- Respirator (all types)
- Hemodialysis machine

Note: Qualifying medical devices include any medical device used to sustain life and require additional energy. Devices are for home-use only. Devices used for therapy generally do not qualify.

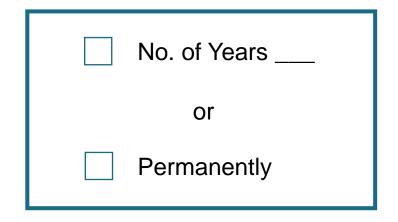
MBL Certification

MBL enrollments requires the MBL application to be completed and signed by a Qualified Medical Practitioner (A qualified medical practitioner is a licensed physician, nurse practitioner, physicians assistants or a person licensed pursuant to the Osteopathic Initiative Act).

- The IOUs try to make Medical Baseline Program certification as convenient as possible by providing the following options to their customers:
 - 1. Applying online on the dedicated IOU Medical Baseline websites, or
 - 2. Printing an application from the utilities' webpages and mailing it in, or
 - 3. Calling the utility Customer Service numbers to request an application be mailed
- Caretakers, family members or agents providing support to qualifying individuals can also assist their clients in applying for the program
- MBL Application forms are available in various languages on utilities webpages, and in alternative formats, such as large print and braille upon request
- MBL Application forms are processed within 7-30 days of receipt. Customers would start seeing additional MBL energy allotments on their energy statements within 1-2 billing cycles

MBL Recertification & Self-Certification

- During MBL certification the qualified medical practitioner must indicate whether the patient has a permanent condition, or if not, the approximate duration of the condition
- This determines how often the customer will need to re-certify for continued eligibility
- Utilities will send renewal reminder letters to customers prior to the expiration date. The customers are given plenty of time to submit the renewal request



Non-Permanent MBL Customers

Recertification Process:

The customer must recertify every two years, meaning they need to reapply and obtain a qualified medical practitioner's certification.

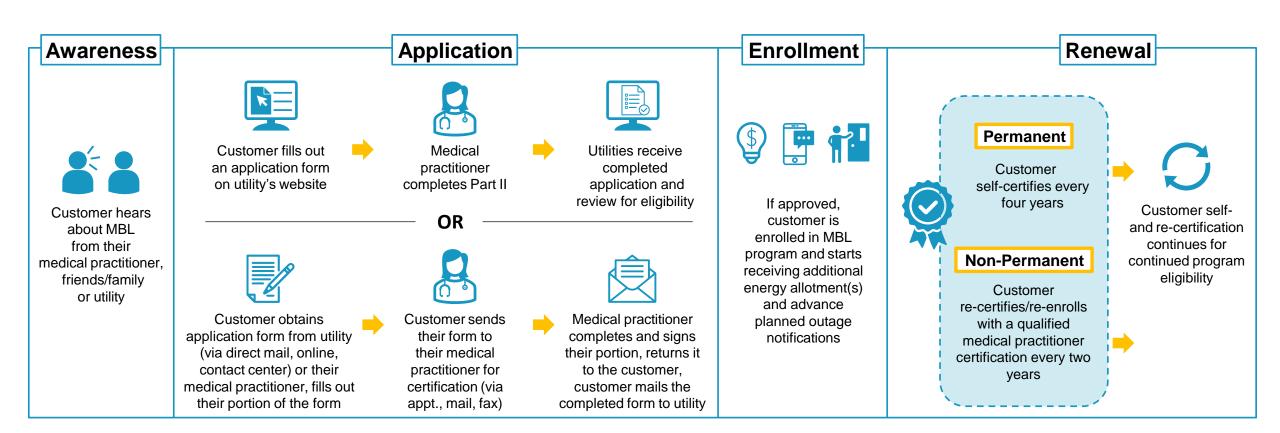
Permanent MBL Customers

Self-Certification Process:

The customer must self-certify every four years for continued eligibility.

^{*}Each utility had filed their respective Advice Letters to the California Public Utilities Commission to seek approval for their implementation plans.

MBL Customer Journey (Current)



If the MBL enrollee, the customer or the full-time resident, no longer meets the eligibility criteria or no longer requires the additional energy they are expected to notify their utility for MBL program removal.

Public Safety Power Shutoff Preparedness and Resources

Christina Rathbun – AFN Strategy and Outreach Project Manager









What Is a Public Safety Power Shutoff (PSPS)?

To keep communities safe, your local energy company may need to turn off power as a last resort during severe weather or wildfire conditions. This is called a Public Safety Power Shutoff.



What Conditions Could Lead to a PSPS?











Public Safety Power Shutoff, Step-By-Step

Process



7-10 days ahead

Weather monitoring

3-6 days ahead

Weather forecast refinement

2 days ahead

PSPS potential communications begin

1 day ahead

Ongoing weather monitoring, communication and coordination

d Day of Power er Shutoff

Continued communication with impacted groups

CRC(s) Open

Communication that Community Resource Center (CRC) is open Safety Inspections

Confirm powerlines are safe to energize

Power restored

Once safe

Notifications*

~48 hours before power is turned off ~24 hours before power is turned off ~12 hours before power is turned off **1-4 hours before** power is turned off

Initiation of the PSPS **Activation** of CRC(s)

Safety inspections begin Power restoration as needed

Once power has been restored

^{*}When possible

How to Prepare for a PSPS









Alert

PG&E Alerts

SCE Alerts

SDGE Alerts



Preparedness

PG&E Emergency Preparedness

SCE Emergency Preparedness

SDG&E Preparedness Checklist



AFN Self Identification

PG&E Vulnerable Program

SCE Self-Certify Form

SDG&E AFN Self-Identification

Supporting Communities During PSPS

During Public Safety Power Shutoffs, Community Resources Centers provide resources and up-to-date information.

Community Resource Centers provide:

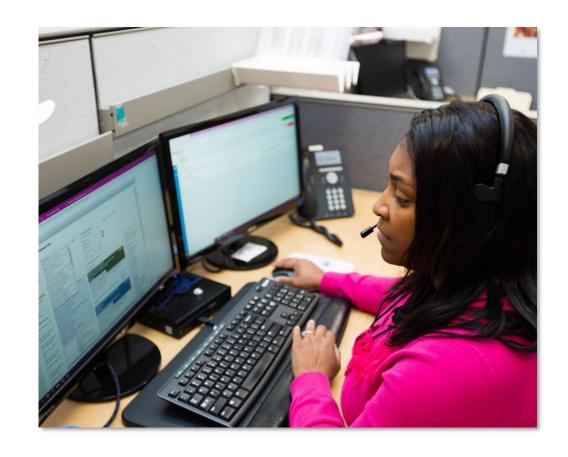
- Bottled water and light snacks
- Personal and medical device charging
- Seating and privacy screens
- Accessible Restrooms
- Ice
- Accessible communications including ASL and Video Remote Interpreting (VRI)



211 Support For PSPS

Partnering with the California Network of 211 to provide individuals with Access and Functional Needs (AFN) a single source of information and connection to available resources in their communities.

- Confidential support provided for individuals with access and functional needs before, during, and after a PSPS
- Resource services may include transportation, lodging, and food support
- Education and connection to local community based organizations for assistance
- Up to 200 additional languages available through tele-interpretation services
- Individualized emergency planning



Backup Power Programs

Overview of the back-up power programs provided by each IOU. Programs vary based on the needs of the territory.

Pacific Gas & Electric

Portable Battery Program (PBP) distributed through LIHEAP providers to MBL and Self-identified Vulnerable customers with assistive technology and durable medical equipment who have experienced at least one PSPS event in 2021, or 5+ EPSS outages in 2022.

Disability Disaster Access & Resources (DDAR) Centers to provide qualifying customers who use electric medical devices with access to portable batteries (CFILC).

\$300 rebate for portable generators for customers in T2/T3 HFTDs or on a EPSS circuit.

Statewide Self-Generation Incentive Program (SGIP)

www.pge.com/backuppower

Southern California Edison

Critical Care Battery Back-up (CCBB) program provides fully subsidized back-up battery to customers in High Fire Risk Areas (HFRA) and enrolled in Medical Baseline.

In-Event Battery Loan available to AFN customers in scope for a PSPS – Dial 211 (limited supply on first come first served basis)

Disability Disaster Access & Resources (DDAR) Centers to provide qualifying customers who use electric medical devices with access to portable batteries (CFILC).

\$150 rebate for **portable batteries** for customers in HFRAs.

Up to \$600 rebate for **portable generators** for customers in HFRAs.

Statewide Self-Generation Incentive Program (SGIP)

www.sce.com/resources

San Diego Gas & Electric

Generator Grant Program (GGP) portable backup power solutions to MBL customers and/or qualifying AFN in the HFTD who have experienced a previous PSPS.

Emergency back-up battery program available for critical medical situations during PSPS – call 211.

Generator Assistance Program (GAP) \$300 & \$100 rebates on the purchase of portable back-up power to customers in the HFTD who have experienced a PSPS.

CARE/FERA-Up to an additional **\$150** on fuel generators and **\$50** on portable batteries.

Statewide Self-Generation Incentive Program (SGIP)

www.sdge.com/genrebate





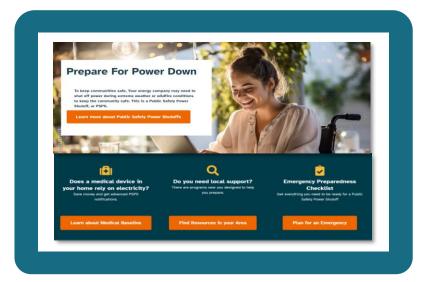


Prepare for Power Down Website

Prepare for Power Down is a Joint IOU Website developed to provide information about PSPS preparedness and resources available to individuals with AFN.

Website features include links to:

- Sign up for PSPS alerts
- Medical Baseline Allowance Program Applications
- AFN Self-identification forms
- Access to Income Qualified Programs
- Emergency Preparedness
- Resource material including the Joint IOU
- AFN Resource Fact Sheet



Thank you for attending









Questions and Answers (Q&As)

Marcia Simbala – Medical Baseline Program Manager









Q&As

Question 1: If a permanent recipient misses their 4th-year renewal mark, do they need to start the whole process again?

Answer 1: Yes, they will have to restart the application process over again.

Question 2: What languages are available?

Answer 2: Each utility has a different language availability we share in the appendix. Also, have large print and Braille available.

Question 3: How long does the whole process take?

Answer 3: 1 - 2 billing cycles. It may be shorter if you apply online.

Question 4: What about SMUD in Sacramento?

Answer 4: https://www.smud.org/en/Rate-Information/Medical-Equipment-Discount

Question 5: Does the portable battery program work for those who have solar?

Answer 5: The portable battery program should work with solar.

Q&As Continuation

Question 6: How does having solar work with medical baseline?

Answer 6: The medical baseline program provides customers with an additional 16.438 kilowatt-hours (kwh) of electricity (for eligible electric rates with a baseline) daily, or a monthly discount (for eligible electric rates without a baseline) *

Question 7: Do licensed facilities like boards or cares receive the discount?

Answer 7: The MBL program is for residential customers only

Question 8: Any printable material available that we can hand out to our clients?

Answer 8: please download the applications and fact sheet on the utilities' website

^{*}Financial benefit applicability may vary for each utility, such as; SCE 11%, PG&E 12%, and SDGE 20%. Customers may find more information on their electric utility MBL webpage.

Appendix









MBL Additional Information – PG&E

Visit PG&E MBL webpage to learn more about the program and access application forms in various languages and alternate formats: pge.com/medicalbaseline

- Apply online. Upon form submission, you will receive an email with a confirmation number and instructions for your medical practitioner.
- Ask your medical provider to complete their portion of the application and share with them the instructions and your confirmation number in the email you received.

Or

- Download and complete Part 1 of the application form.
- Ask your medical provider to complete Part 2 of the application.
- Send in the completed application form.



MBL application forms and brochures are available in additional languages and formats on the utilities' respective webpages and can be printed for distribution.

Contact Info

PG&E Billing Center Medical Baseline

P.O. Box 8329 Stockton, CA 95208



pge.com/medicalbaseline

MBL Additional Information – SCE

Visit SCE MBL webpage to learn more about the program and access application forms in various languages and alternate formats: sce.com/mbl

 Apply online and provide the email of your medical provider. Your medical provider will receive an email requesting their signature. Please alert them that they will be receiving an email from SCE.

Or

- Download and complete Part 1 of the application form.
- Ask your medical provider to complete Part 2 of the application.
- Send in the completed application form.

MBL application forms and brochures are available in additional languages and formats on the utilities' respective webpages and can be printed for distribution.

Contact Info

SCE Medical
Baseline Department

P.O. Box 9527 Azusa, CA 91702



sce.com/mbl

MBL Additional Information – SDGE

Visit SDG&E MBL webpage to learn more about the program and access application forms in various languages and alternate formats: sdge.com/medical

- Download and complete Part 1 of the application form.
- Ask your medical provider to complete Part 2 of the application.
- Send in the completed application form.

MBL addit

MBL application forms and brochures are available in additional languages and formats on the utilities' respective webpages and can be printed for distribution.

Contact Info

SDG&E Medical Baseline Allowance Program Manager

P.O. Box 129831 San Diego, CA 92112-9831

Email:

medicalbaseline@sdge.com



sdge.com/medical

MBL Additional Information – SoCalGas

Visit SoCalGas MBL webpage to learn more about the program and access application forms in various languages and alternate formats: socalgas.com/medical

Apply Online: Use our form to complete Parts 1 and 2.
 Medical Provider information is required.

Or

- Download and complete Part 1 of the application form.
- Ask your medical provider to complete Part 2 of the application.
- Send in the completed application form.



MBL application forms and brochures are available in additional languages and formats on the utilities' respective webpages and can be printed for distribution.

Contact Info

SoCalGas Medical Baseline Allowance Program

M.L. GT19A1

P.O. Box 513249

Los Angeles, CA 90051-1249

Fax: 213-244-4665

Email:

MedicalBaselineProgram@

socalgas.com



socalgas.com/medical

MBL – Additional Information



Visit PG&E MBL webpage to learn more about the program and access application forms in various languages and alternate formats:

pge.com/medicalbaseline

- Apply online. Upon form submission, you will receive an email with a confirmation number and instructions for your medical practitioner.
- Ask your medical provider to complete their portion of the application and share with them the instructions and your confirmation number in the email you received.

Or

- Download and complete Part 1 of the application form.
- Ask your medical provider to complete Part 2 of the application.
- Send in the completed application form:
 Mail: PG&E Billing Center Medical
 Baseline

P.O. Box 8329 Stockton, CA 95208



Visit SCE MBL webpage to learn more about the program and access application forms in various languages and alternate formats:

sce.com/medicalbaseline

 Apply online and provide the email of your medical provider. Your medical provider will receive an email requesting their signature. Please alert them that they will be receiving an email from SCE.

Or

- Download and complete Part 1 of the application form.
- Ask your medical provider to complete Part 2 of the application.
- Send in the completed application form:

Mail: SCE Medical
Baseline Department
P.O. Box 9527 Azusa,
CA 91702



Visit SDG&E MBL webpage to learn more about the program and access application forms in various languages and alternate formats:

sdge.com/medical

- Download and complete Part 1 of the application form.
- Ask your medical provider to complete Part 2 of the application.
- Send in the completed application form.

Mail: SDG&E Medical Baseline Allowance Program Manager

> P.O. Box 129831 San Diego, CA 92112-9831

Email: medicalbaseline@sdge.com



Visit SoCalGas MBL webpage to learn more about the program and access application forms in various languages and alternate formats:

socalgas.com/medical

 Apply Online: Use our form to complete parts 1 and 2. Medical Provider information is required.

Or

- Download and complete Part 1 of the application form.
- Ask your medical provider to complete Part 2 of the application.
- Send in the completed application form:

Mail: SoCalGas Medical Baseline

Allowance Program

M. L. GT19A1 P.O. Box 513249

Los Angeles, CA 90051-1249

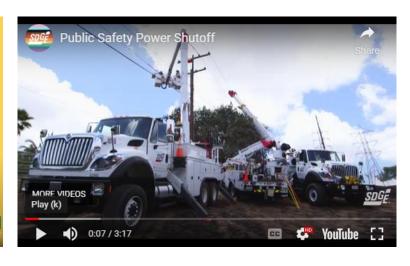
Fax:213-244-4665

Email: MedicalBaselineProgram@socalgas.com

PSPS Activation Videos







pge.com/pspsvideos



Energized by Edison

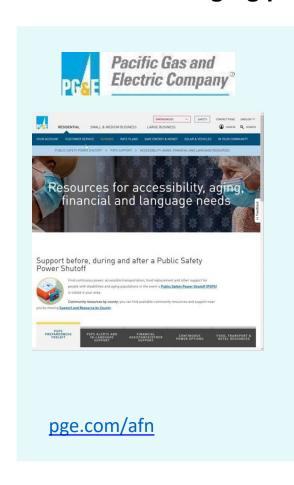


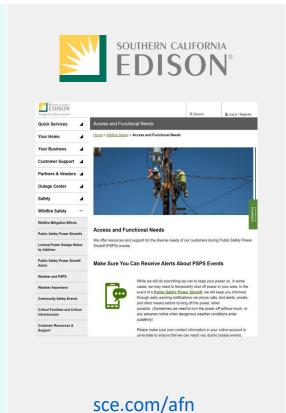
sdge.com/wildfire-safety



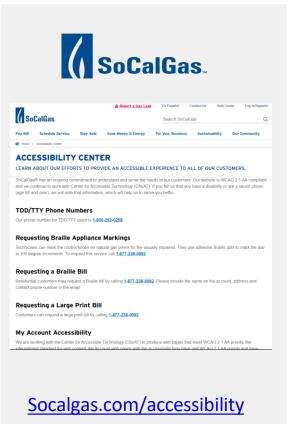
PSPS Planning And Preparedness

Each IOU has a dedicated webpage with programs, services and resources for people with disabilities and aging populations.









PSPS Community Resource Centers (CRCs)

During PSPS outages, we open Community Resource Centers where customers can access resources and up-to-date information.

